

#### MSCA

Marie Skłodowska-Curie Actions Developing talents, advancing research



Edyta Niemczak

João Neres, PhD

European Research Executive Agency (REA)

9 April 2025

**DISCLAIMER:** This presentation is provided for information purposes only and is not intended to replace consultation of any applicable legal sources. Neither the European Commission nor the European Research Executive Agency (or any person acting on their behalf) can be held responsible for the use made of the guidance provided in this document.

Marie Skłodowska-Curie Actions 

# **DISCLAIMER:**

This presentation is provided for information purposes only and is not intended to replace consultation of any applicable legal sources. Neither the European Commission nor the European Research Executive Agency (or any person acting on their behalf) can be held responsible for the use made of the guidance provided in this document.

A revised version of the MSCA Work Programme 2023-2025 will be published before the Call opening date. Check the <u>EU</u> <u>Funding & Tenders Portal</u> for updated information

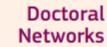


# **Overview**

- Overview of the MSCA Programme and of the MSCA Postdoctoral Fellowships (PF)
- Key aspects of the PF 2025 call
- Proposal preparation and submission
- Evaluation process
- Some data on previous applications from beneficiaries/ researchers from PL, LV, LT and SK



### **The MSCA under Horizon Europe**



implement doctoral programmes (including joint doctorates and industrial doctorates) by international partnerships of organisations from different sectors. They train highly-skilled doctoral candidates, stimulate their creativity, enhance their innovation capacities and boost their employability in the long-term.

mutt

#### MSCA and Citizens

brings research and researchers closer to children, families and the public at large through the European Researchers' Night - the annual research communication and promotion event taking place at the end of September across EU Member States and Horizon Europe Associated Countries.

#### Postdoctoral Fellowships

support researchers' careers and foster excellence in research and innovation. Researchers holding a PhD can carry out their research activities, acquire new skills and develop their careers abroad, whilst developing competences in non-academic sectors and working within interdisciplinary teams.

#### Staff Exchanges

encourage short-term international and intersectoral exchanges of research and innovation staff through sustainable, collaborative projects in Europe and beyond. By doing so, they enhance knowledge and skills transfer and increase organisations' research and innovation capacities.

#### COFUND

co-finances regional, national and international doctoral and postdoctoral programmes for researchers' training and career development. The COFUND action spreads MSCA's best practices by setting high standards and excellent working conditions, and boosts training and international, interdisciplinary and inter-sectoral mobility.



## **MSCA Postdoctoral Fellowships**

#### Objective

"Enhance the creative and innovative potential of researchers holding a PhD, wishing to acquire new skills through advanced training, international, interdisciplinary and inter-sectoral mobility."

### MSCA-PF 2025 Provisional Budget: EUR 404.29 million (to be confirmed)

✓ EUR 343.65 million - European Fellowships

✓ EUR 60.64 million - Global Fellowships

Call opening date: 8 May 2025

Call deadline:

10 September 2025



# Key points about MSCA-PF

Postdoctoral researchers only [ELIGIBILITY]

Max. 8 years postdoctoral research experience [ELIGIBILITY]

Researcher mobility scheme [ELIGIBILITY]

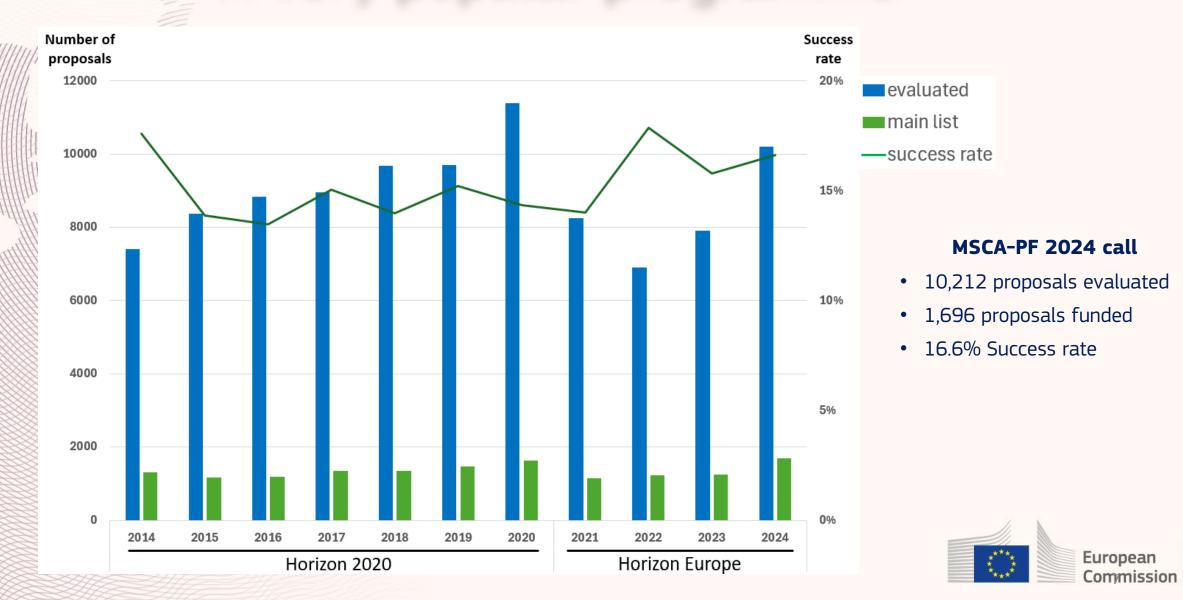
Training and career development through research

Secondments encouraged (worldwide, up to 1/3 of project duration)

Non-Academic Placements possible (up to 6m at end of project)



## A very popular programme



## **MSCA Postdoctoral Fellowships**

#### One beneficiary (Mono-beneficiary)

Must be in EU MS or Horizon Europe-Associated Country

#### One researcher

- Post-Doc
- > Max. 8 years following PhD award date

### Open to all research domains, including Euratom

### • Two Types:

- European Fellowships (EF)
- Global Fellowships (GF)



### European Fellowships - EF

#### **Researcher (PhD):** Any Nationality

#### Single period

**Beneficiary:** Located in EU Member State or HE Associated Country



### Global Fellowships- GF

**Researcher (PhD):** National or long-term resident\* of an EU Member State or HE Associated Country

#### Two periods:

Outgoing phase – in a Third country,
 12 – 24 months



• **Return phase:** at the beneficiary (EU Member State or HE Associated Country), 12 months



European

Commission

**24-36 Months total duration** (including optional secondments)

#### + Optional non-academic placement (NAP), up to 6 months

\* Definitions of the long-term resident given in Horizon Europe Work Programme 2023-2025 / 2. Marie Skłodowska-Curie Actions (European Commission Decision C(2024) 2371 of 17 April 2024) \*\* in GF: it's possible to include a max. 3-month max. secondment at the beneficiary at the start of project)



# **Eligibility Criteria**

#### **Postdoctoral Researchers only**

 Must be "in possession of a doctoral degree" before call deadline • If the degree is not awarded yet, must have had a successful, "unconditional" defence before call deadline

### Max. 8 years postdoctoral research experience

Measured from date of PhD award (time outside research not counted)

### **Researcher Mobility**

- Must not have resided or carried out their main activity in country of the beneficiary (EF) or of the host for the outgoing phase (GF) for more than <u>12</u> months in the 36 months immediately before the call deadline
- For GF, must be National or long-term resident of EU Member States or HE **Associated Country** Furopear



# Example 1

### **European Fellowship**

Polish national researcher awarded a PhD in 2020 in Germany.
Still residing in Germany
Applies for a European Fellowship together with a host institution in Poland.

#### **ELIGIBLE?**

- Awarded a PhD before the Call deadline;
- less than 8 years' experience in research since award of PhD;
- has not resided in Poland for more than 12 months in previous 3 years.



# Example 2

### **Global Fellowship**

- Indian researcher living in Latvia for the previous 3 years (up to the call deadline)
- PhD in 2022
- Beneficiary (return phase host) in France, and outgoing phase in the USA.

### **ELIGIBLE?**

- Awarded a PhD before the call deadline
- Less than 8 years work in research since award of PhD
- Less than 12 months in the USA in the 3 years prior the call deadline
- ...but "long-term resident" in EU/AC?



Furopear

## Secondments & Non-Academic Placements\*

### Do not confuse:

- Secondment
  - Non-Academic Placement (NAP)
- Short visits (e.g. field work)



Secondment(s) / NAP / short visits are allowed within the same proposal

#### Use the correct terminology in the proposal!



# Secondments (Optional)

- Any country worldwide
- Any sector (academic and non-academic)
- Can be divided into several shorter periods
- No additional budget
- Duration:
  - **European Fellowships:** Up to 1/3 of the standard project duration
    - (e.g. for a 24-month project, the max. duration of a secondment is 8 months).
  - **Global Fellowships:** Up to 1/3 of the outgoing phase.
    - Secondment(s) must take place during the outgoing phase
    - A secondment of max. three months can take place at the beneficiary, at the start of the project



# Non-Academic Placements - NAP (Optional)

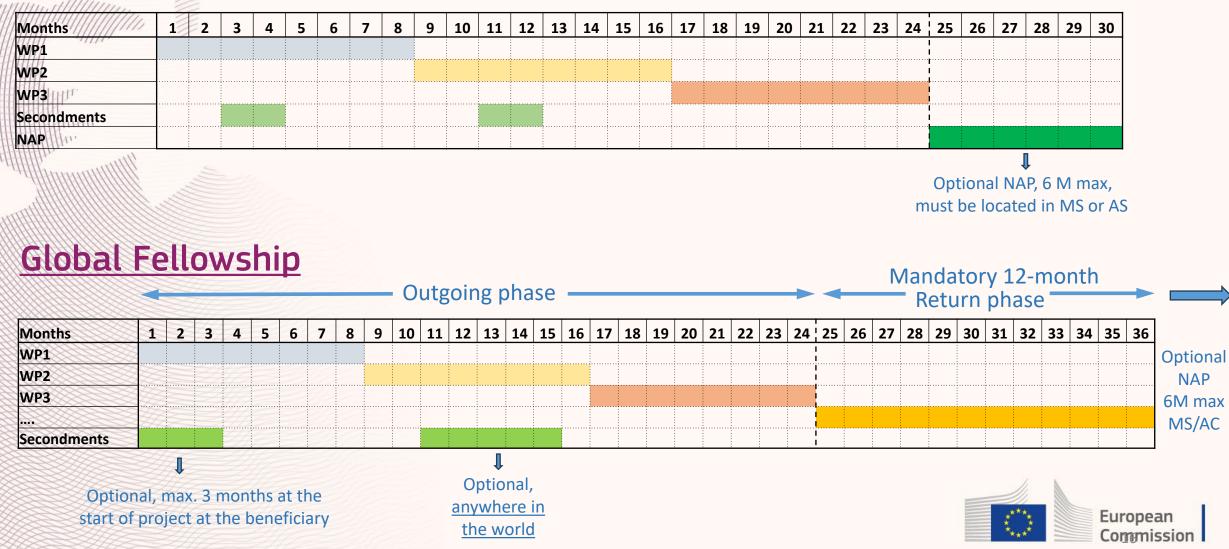
Must be implemented in the non-academic sector\*

- Must take place <u>after</u> the standard duration of the fellowship
   <u>Additional budget</u> for the NAP, to be encoded in Part A
- Must take place in <u>MS or HE Associated Country</u>
- Maximum 6 months duration



## Some Examples

#### European Fellowship



# Budget – PF-2024 Unit Contributions

MSCA Postdoctoral Fellowships	Contributions for the recruited researcher Per person-month					Institutional unit contributions Per person month	
	Living Allowance	Mobility Allowance	Family Allowance	Long-term leave allowance (if applicable)	<i>Special needs allowance (if applicable)</i>	Research, training and networking contribution	Management and indirect contribution
	<b>€5,990</b> *	€710	€660	<b>€6700</b> x % covered by beneficiary	<i>Requested unit x (1/number of months)</i>	€1,000	€650

\*Living Allowance corrected by a country correction coefficient (CCC) Figures are gross amount



### **PROPOSAL PREPARATION**

**Updated Templates for the 2025 MSCA-PF call** will be available in the Funding & Tenders portal – check the call page for updates!

MSCA-PF 2025 Call page

Call Deadline: 10 Sept 2025



# Part A (Application Form)

- Acronym and Title for the project
- Scientific Area (i.e. 1 Panel out of the 8 proposed) "best fit" for the evaluation of your proposal
- 3 to 5 "**Descriptors**" (keywords) which best characterise the content of the proposal, in descending order of relevance
  - First 3 descriptors linked to the panel you select, others unrestricted

#### Free keywords

- Abstract: maximum 2,000 characters
- **Resubmission** of a proposal must be declared



# Part A (Application Form)

#### Beneficiary Information

 $\rightarrow$  Including validated Participant Information Code (PIC) and **supervisor** 

### For Global Fellowships: Outgoing phase host information

 $\rightarrow$  Letter of Commitment (LoC) for the Outgoing phase host in **Part B2** 

### • Proposals with NAP: NAP host information

 $\rightarrow$  NAP budget to be added in budget table

Secondment hosts must not be included in Part A

• Researcher Information, including:

PhD award date (or date of successful defence) \*

> Countries of residence during the last 5 years <u>up until</u> the call deadline

\* PhD more than 8 years before the call deadline: fill in the table for extensions for the time spent outside research - see the MSCA PF 2025 Guide for Applicants for detailed information



European Commission

## Part B1 (Technical Description)

### Part B of the Proposal is comprised of *two documents* (**Part B1** and **Part B2**), to be uploaded as <u>separate PDF files</u>

### Part B1:

- Part B1 template available on the MSCA-PF 2025 Call page is mandatory
- Technical description of the project
- Limit of 10 pages (excess pages will <u>not be visible to evaluators</u>)
- Minimum font size 11 points, with standard spacing, including texts in tables



# Part B1 (Technical Description)

#### **Criteria description, to be addressed:**

1	1. Excellence	2. Impact	3. Quality and efficiency of the implementation
11	research and innovation objectives (and the	enhance the career perspectives and employability of the researcher and	3.1 Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages
X	(including interdisciplinary approaches, consideration of the gender dimension and other	measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan,	3.2 Quality and capacity of the host institutions and participating organisations, including hosting arrangements
2	of the two-way transfer of knowledge between	2.3 The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	

1.4 Quality and appropriateness of the researcher's professional experience, competences and skills





## Part B2 (Technical Description)

### • No formal page limit

#### **CV of the Researcher** (indicative length: 5 pages)

### **Capacity of the Participating Organisations** (Sections 5.1 and 5.2)

- ➢ Beneficiary
- Outgoing phase host for GF (if GF)
- > NAP host (if applicable)
- Secondment host (if applicable)
- > Organisation linked to the beneficiary (if applicable)

### • Letter of Commitment from the outgoing phase host (for Global Fellowships only)



### **EVALUATION PROCESS**

munt

111



## **The MSCA-PF Evaluation**

Large-Scale Evaluation Large number of proposals Standard Peer-Review 3 experts per proposal

#### **Expert Balance**

experience, nationality, gender, age, sector, etc.

8 Scientific Panels CHE, ECO, ENG, ENV, LIF, MAT, PHY, SOC

#### Single-Stage Evaluation

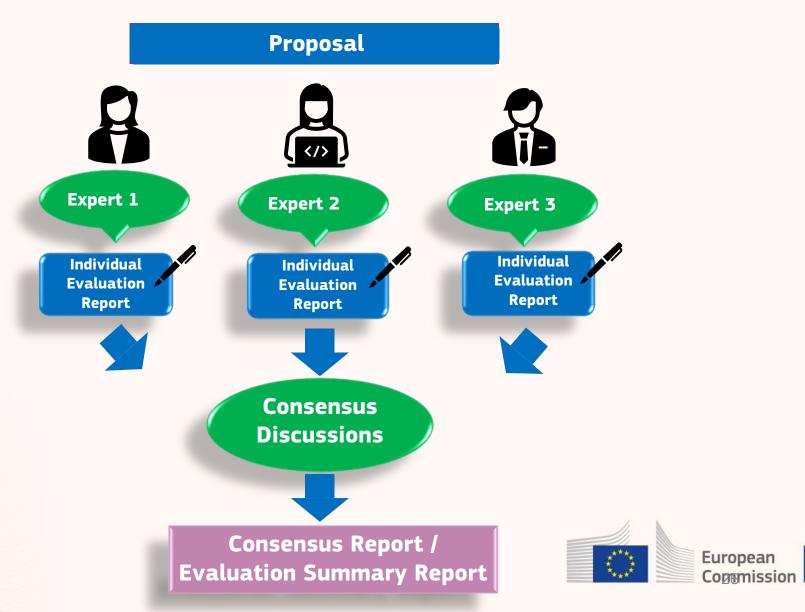
**Timing: from call deadline to funding decision:** 5 months (+3 months to GA signature)



### **Evaluation Process Overview**

ALLOCATION OF PROPOSALS TO EXPERTS

based on the scientific field of the proposal (including the DESCRIPTORS and KEYWORDS provided by the Applicant

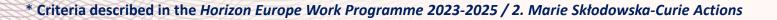


## **Evaluation criteria**

1. Excellence	2. Impact	3. Quality and efficiency of the implementation				
1.1 Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)	2.1 Credibility of the measures to enhance the career perspectives and employability of the researcher and contribution to his/her skills development	3.1 Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages				
1.2 Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)	2.2 Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	3.2 Quality and capacity of the host institutions and participating organisations, including hosting arrangements				
1.3 Quality of the supervision, training and of the two-way transfer of knowledge between the researcher and the host	2.3 The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts					
1.4 Quality and appropriateness of the researcher's professional experience, competences and skills						
50%	30%	20%				
Criteria weighting						

\*\*\*\*

European Commission



# **Proposal Ranking**

Proposals are ranked – and funding allocated –
 by Scientific Panel, and
 by type of Fellowship (European and Global Fellowships)

• **Seal of Excellence**\*: awarded to proposals which score ≥ 85%

- Resubmission restriction for proposals with same researcher + same host(s) scoring <70% in the previous call evaluation</li>
- **REA staff** ensures the evaluation process rules are respected
- Independent observer scrutinises the entire evaluation



\* https://marie-sklodowska-curie-actions.ec.europa.eu/news/several-countries-make-funding-available-for-msca-seal-of-excellence-holders

# **ERA FELLOWSHIPS**

Host organisations (beneficiaries) in Widening Countries (these include Latvia, Lithuania, Poland and Slovakia)

- Open to researchers of any nationality
   Evaluation under MSCA-PF 2025 call: tick box in Part A agreeing to be considered for the ERA fellowships call
- Eligible proposals considered for ERA fellowship funding if they failed to reach the main list under the MSCA-PF-EF call
- Applicants significantly increase their funding opportunities to be funded
- Indicative Budget for 2025: EUR 8 million



# **MSCA - EURATOM Research and Training**

To enhance nuclear expertise and excellence as well as synergies between Programmes, organisations active in nuclear research established in one of EU Member States or countries associated to the Euratom Research and Training programme 2021-2025, are eligible to participate.'\*

Applicants must comply with all conditions defined in the MSCA Postdoctoral Fellowships calls set in the Work Programme.

- Specific eligibility conditions that apply to MSCA postdoctoral fellowships in the research areas covered by the Euratom Research.
- Indicative budget: EUR 1 million





#### Missing the Call deadline

**Not respecting eligibility requirements** (i.e. PhD date, mobility or max 8 years research experience)

**Exceeding the page limits** 

Missing Letter of Commitment (for Global Fellowships)

**Confusing Secondments and Non-Academic Placements** 

**Requesting an ineligible Non-Academic Placement** 

Non-compliance to minimum font required and other formatting conditions



### Indicative timeline

**Call Opening:** 

**Call Deadline**:

10 Sept 2025

**Evaluation Period:** 

**Information Letter:** 

8 May 2025

Oct 2025 – Jan 2026

Feb 2026

**Project Starting Dates:** 

Apr 2026 - Sept 2027

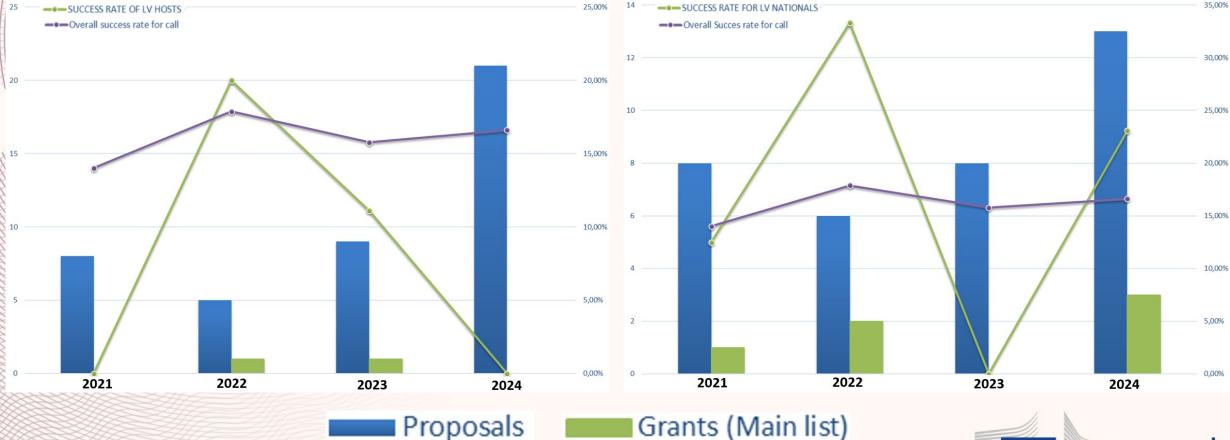


### SOME DATA ON HOST INSTITUTIONS AND RESEARCHERS FROM LATVIA, LITHUANIA, POLAND AND SLOVAKIA



### Success rates - Latvia

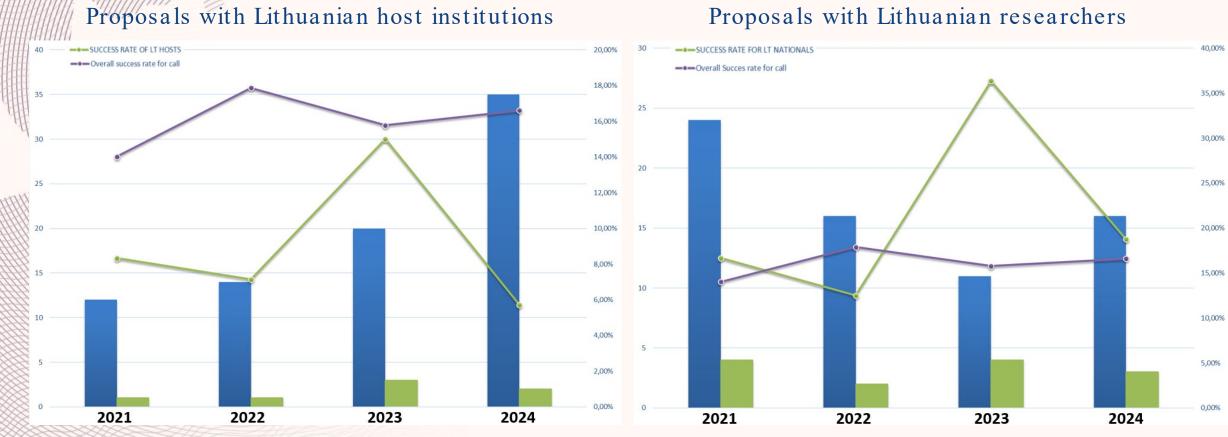
#### Proposals with Latvian host institutions



#### Proposals with Latvian researchers



### Success rates - Lithuania



#### Proposals with Lithuanian researchers

Proposals

Grants (Main list)

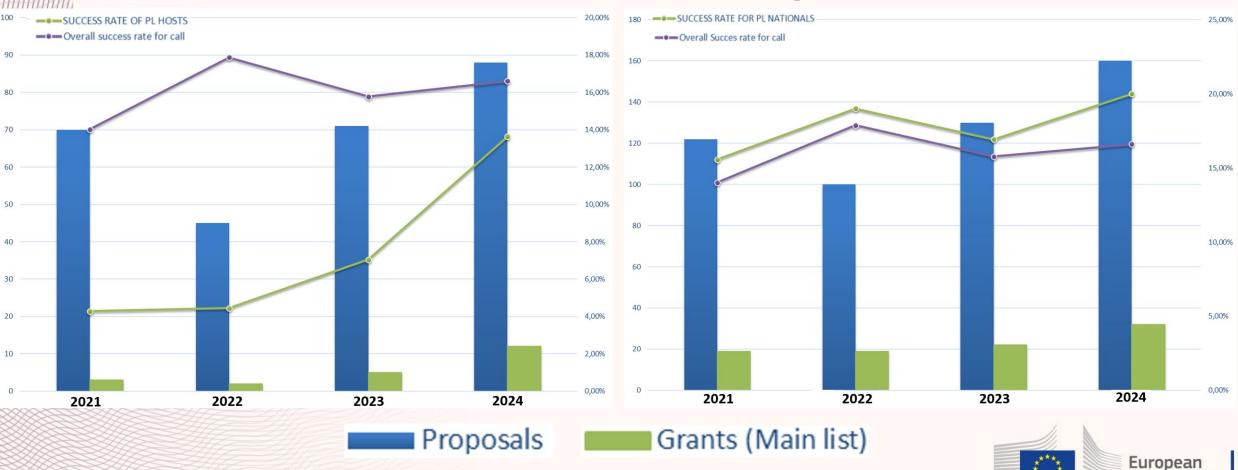


### Success rates - Poland

#### Proposals with Polish host institutions

90

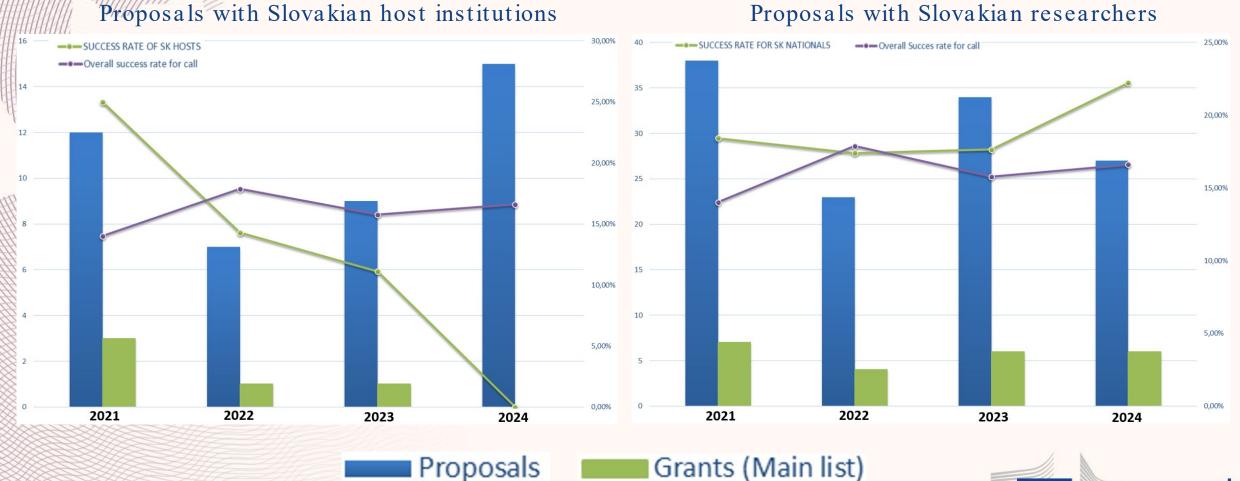
80



#### Proposals with Polish researchers

Commission

### Success rates - Slovakia



#### Proposals with Slovakian researchers





## **Resources and Guidance**

- MSCA PF 2025 Call page on the EU funding & Tenders Portal
- <u>MSCA Website</u>

munt

- National Contact Points
- <u>Research Enquiry Service</u>
- Funding opportunities under MSCA European Commission

# Thank you for your attention!

