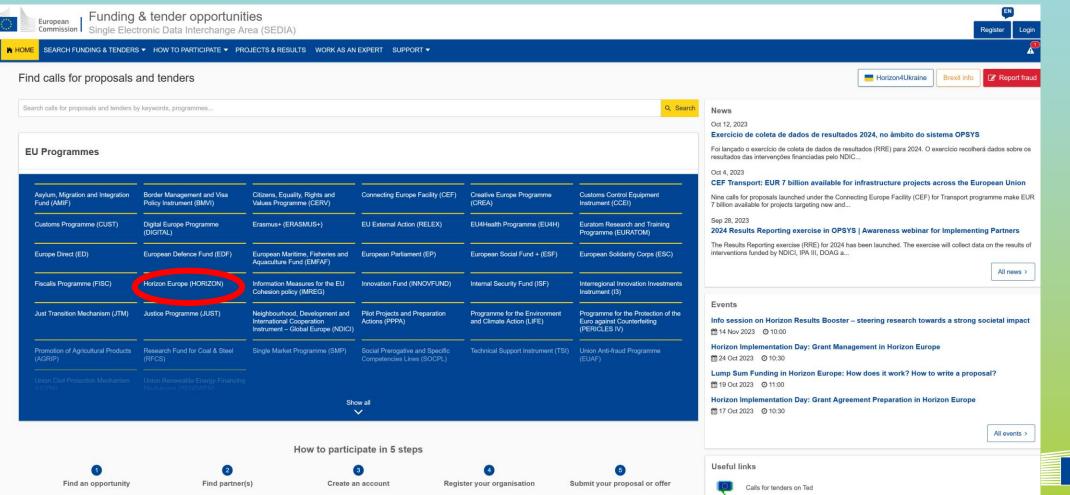
«Funding&Tenders» portāls un programmas «Apvārsnis Eiropa» finanšu un juridiskie jautājumi



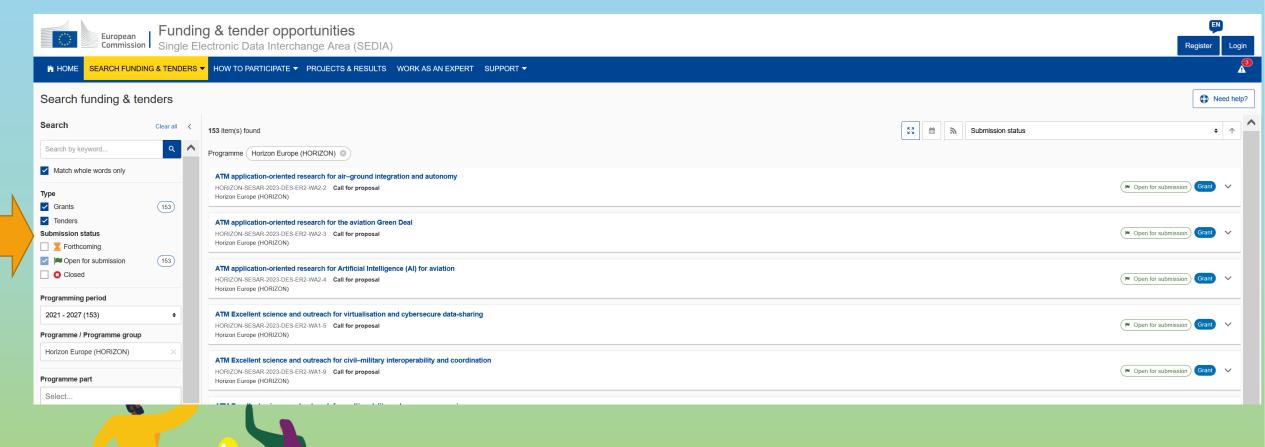


### Portāls https://ec.europa.eu/info/fundingtenders/opportunities/portal/screen/home





### Apvārsnis Eiropa Konkursi? Kad un kur skatīties?







### Viena konkursa identitāte un nosacījumi ....



### Funding & tender opportunities

Single Electronic Data Interchange Area (SEDIA)

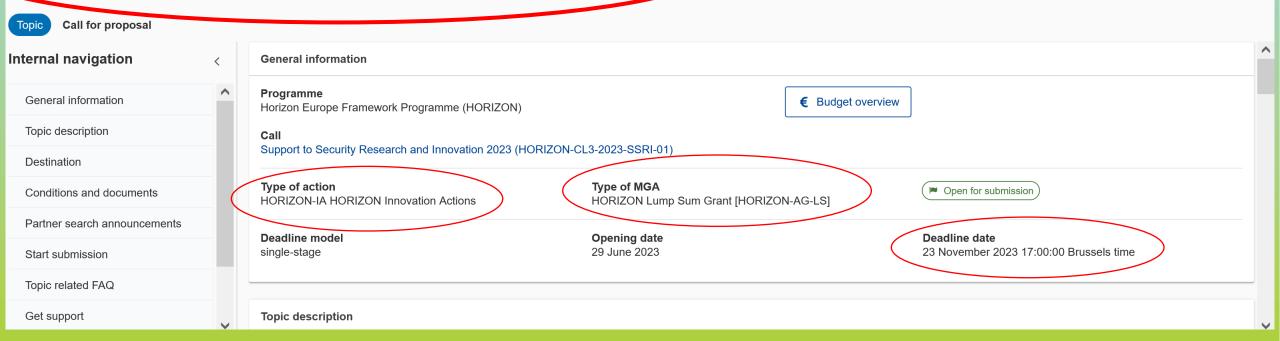


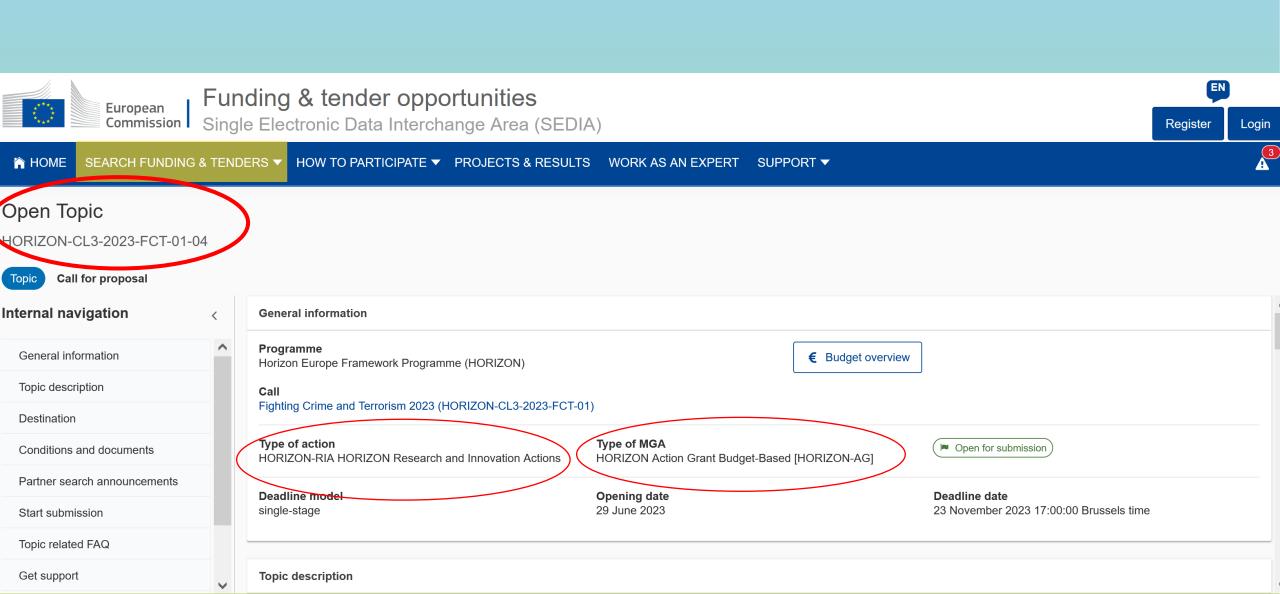
🦍 HOME SEARCH FUNDING & TENDERS ▼ HOW TO PARTICIPATE ▼ PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT ▼



Accelerating uptake through open proposals for advanced SME innovation

HORIZON-CL3-2023-SSRI-01-02





# Type of MGA HORIZON Action Grant Budget-Based [HORIZON-AG]



Type of MGA
HORIZON Lump Sum Grant [HORIZON-AG-LS]





### EN

### **Horizon Europe**

### Work Programme 2023-2024

### 13. General Annexes

(European Commission Decision C(2022)7550 of 6 December 2022)

### Horizon Europe - Work programme 2023-2024 General Annexes

### **Table of contents**

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GENERAL CONDITIONS 4
A — Admissibility4
B — Eligibility6
C — Financial and operational capacity and exclusion
<u>D — Award criteria</u>
<u>E — Documents</u>
F—Procedure
G — Legal and financial set-up of the grant agreements
SPECIFIC CONDITIONS FOR ACTIONS WITH PCP/PPI
H — Specific conditions for actions implementing pre-commercial procurement or procurement of innovative solutions





# Projektu veidi....

The following activities are generally eligible for grants under Horizon Europe:

Research and innovation actions (RIA) — Activities that aim primarily to establish new knowledge or to explore the feasibility of a new or improved technology, product, process, service or solution. This may include basic and applied research, technology development and integration, testing, demonstration and validation of a small-scale prototype in a laboratory or simulated environment.

Innovation actions (IA) — Activities that aim directly to produce plans and arrangements or designs for new, altered or improved products, processes or services. These activities may include prototyping, testing, demonstrating, piloting, large-scale product validation and market replication.

Coordination and support actions (CSA) — Activities that contribute to the objectives of Horizon Europe. This excludes R&I activities, except those carried out under the 'Widening participation and spreading excellence' component of the programme (part of 'Widening participation and strengthening the European Research Area'). Also eligible are bottom-up coordination actions which promote cooperation between legal entities from Member States and Associated Countries to strengthen the European Research Area, and which receive no EU co-funding for research activities.

**Programme co-fund actions (CoFund)** — A programme of activities established or implemented by legal entities managing or funding R&I programmes, other than EU funding bodies. Such a programme of activities may support: networking and coordination; research; innovation; pilot actions; innovation and market deployment; training and mobility; awareness raising and communication; and dissemination and exploitation. It may also provide any relevant financial support, such as grants, prizes and procurement, as well as Horizon Europe blended finance<sup>13</sup> or a combination thereof. The actions may be implemented by the beneficiaries directly or by providing financial support to third parties.

Innovation and market deployment actions (IMDA) — Activities that embed an innovation action and other activities necessary to deploy an innovation on the market. This includes the scaling-up of companies and Horizon Europe blended finance.

Training and mobility actions (TMA) — Activities that aim to improve the skills, knowledge and career prospects of researchers, based on mobility between countries and, if relevant, between sectors or disciplines.

**Pre-commercial procurement actions (PCP)** — Activities that aim to help a transnational buyers' group to strengthen the public procurement of research, development, validation and, possibly, the first deployment of new solutions that can significantly improve quality and



Public procurement of innovative solutions actions (PPI) — Activities that aim to strengthen the ability of a transnational buyers' group to deploy innovative solutions early by overcoming the fragmentation of demand for such solutions and sharing the risks and costs of acting as early adopters, while opening market opportunities for industry. Eligible activities include preparing and implementing, under the coordination of a lead procurer, one joint or several coordinated PPI by the buyers' group and additional activities to embed the PPI into a wider set of demand-side activities.



# Maksimālā atbalsta intensitāte pa projekta veidiem

00 ±

- Research and innovation action: 100%
- Innovation action: 70% (except for non-profit legal entities, where a rate of up to 100% applies)
- Coordination and support action: 100%
- Programme co-fund action: between 30% and 70%
- Innovation and market deployment: 70% (except for non-profit legal entities, where a rate of up to 100% applies)
- Training and mobility action: 100%
- Pre-commercial procurement action: 100%
- Public procurement of innovative solutions action: 50%

Other funding rates may be set out in the specific call conditions.

For **lump** sum and unit grants, the funding rate is already applied as part of the methodology for fixing the amounts and is therefore not shown in the grant agreement.





# Izmaksu kategorijas plānojot projekta budžetu



### Budget categories and cost eligibility rules

The budget categories and cost eligibility rules are fixed in the grant agreement (Data Sheet, point 3 and article 6).

### Budget categories:

- actual costs (i.e. costs which are real and not estimated or budgeted) for:
  - personnel costs (unless declared as a unit cost; see below);
  - subcontracting costs;
  - purchase costs (unless declared as a unit cost; see below); and
  - costs of providing financial support to third parties (if provided for in the specific call conditions);
- units (i.e. an amount per unit) for:
  - personnel costs of SME owners/natural persons not receiving a salary;
  - personnel costs calculated by the beneficiaries according to their usual cost accounting practices (average personnel costs);
  - costs of internally invoiced goods and services calculated by the beneficiaries according to their usual cost accounting practices; and
- specific unit costs (if provided for in the specific call conditions; see also Annex 2a of the grant agreement);
- flat-rate (i.e. costs calculated by applying a percentage fixed in advance to other types of eligible costs) for:
  - indirect costs (25% flat-rate of the total eligible direct costs, excluding eligible direct costs for subcontracting, financial support to third parties and any unit costs or lump sums which include indirect costs);
- lump sum (i.e. a global amount deemed to cover all costs of the action or a specific category of costs, if provided for in the specific call conditions).

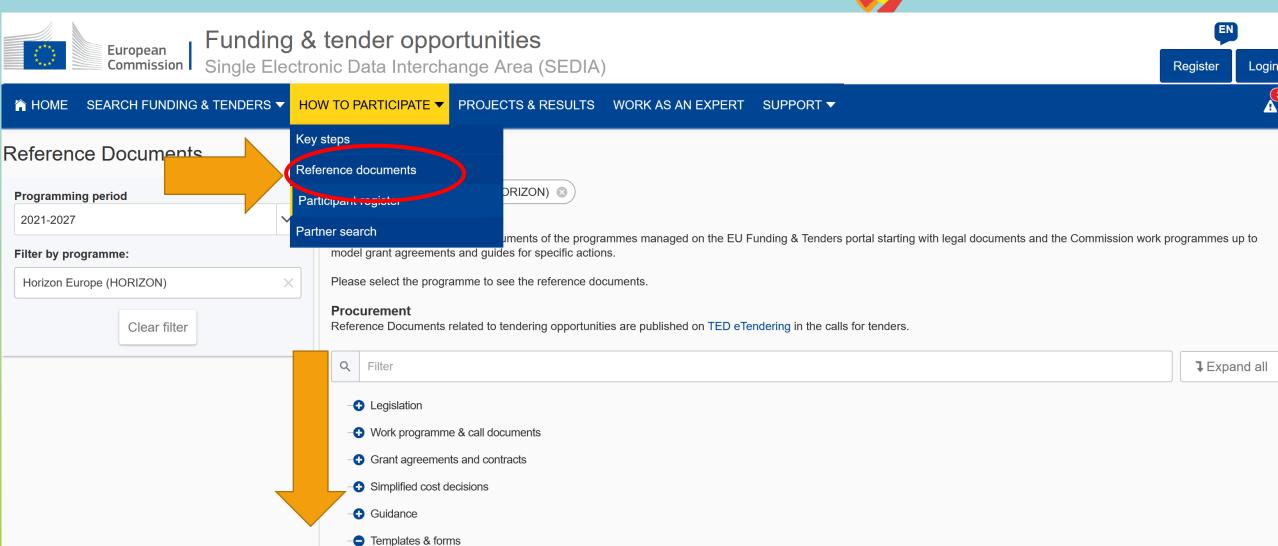
Within a grant, different forms of costs can be used.

Costs can also be declared under several EU Synergy grants, if provided for in the specific call conditions and the funding under the grants does not exceed 100% of the costs and contributions declared to them.



# Saistošā dokumentācija par Apvārsnis Eiropa







Clear filter

### Funding & tender opportunities

Single Electronic Data Interchange Area (SEDIA)

\*\*HOME SEARCH FUNDING & TENDELS\*\* HOW TO PARTICIPATE\*\* PF DJECTS & RESULTS WORK AS AN EXPERT SUPPORT\*\*

\*\*Reference Documents\*\*

\*\*Programming period\*\*

2021-2027\*\*

\*\*Filter by programme:

\*\*Horizon Europe (HORIZON)\*\*

\*\*Programme Horizon Europe (HORIZON) \*\*

\*\*Programme Horizon Europe (HORIZON) \*\*

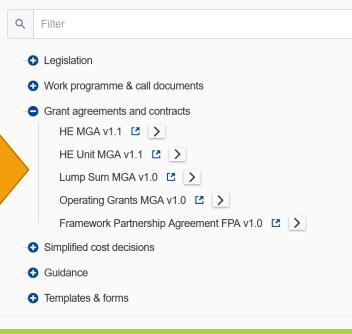
\*\*Programme Horizon Europe (HORIZON) \*\*

\*\*Please select the programme to see the reference documents.\*





Reference Documents related to tendering opportunities are published on TED eTendering in the calls for tender



# Projekta pieteikuma Budžets

Application Forms		
Proposal ID XXXXXXXXX	Acronym XXXXXXX	

### 3 - Budget for the proposal

										X	Es	timated income					
			Estimated expenditure						C C	lested EU con	tribution	Revenues		ources of noing			
			Estimated eligible costs					EU co	stribution to eliq	gible oosts				Total estimate d income			
			A. Personnel costs/€	B. Subcontracti ng costs/€		Purchase o	-24.00	D. Other cost categories	E. Indirect costs/E (e) = 25%	Total eligible costs (n) = (a1) +	Funding rate	Maximum EU contributio n to	Requested EU contributio n to	Income generated by the	Financial contributi ons	Own resource	(x)=(n)
No	Participant name	Country	(21)	(0)	C.1 Travel and subsiste noe/E (c1)	C.2 Equipm ent/E (c2)	C.3 Other goods, works and services /E (cs)	D.X [specific cost category & (dx)	(a1) + (c1) + (c2) + (c2) + (c7)(	(h) = (a1) + (b) + (c1) + (c2) + (c3) + (d) + (e)	(Li)	eligible costs (i) = (U) * (h)	eligible costs/E (Requeste d grant amount) (m) (n)	action (o)	(0)	60	+(0)+(p)+ (q) + (r)
1	Participant 1	NL						0									
2	Participant 2	LB					1										
	Affiliated Entity	LB				0	, 1										
3	Participant 3	DE			5												
	Associated Partner	AR		/5													
	Total			2													

### Possible 'Other cost categories' for Horizon Europe

Version of template used Page 14 of 24 Last saved dd/mm/yyyy HH:mm







# Paraugi....



### **Participant Budget Template**

#### **Horizon Europe projects**

General information			
Proposal acronym			
Duration	months		
Call identifier			
Topic			
Type (RIA, IA of CSA)			

Personnel costs	€
Average personnel costs per month	1 568

Please fill in		cells!
----------------	--	--------

Please send completed form

Participant information		
Participant's short name		
Participant Identification Code		
Country code		(e.g. FI)
Role		
Type		
Funding rate	100%	
Contact persons first name		
Contact persons last name		
Contact persons e-mail		

Estimated other income than EC contrib	ution, if appli
Revenues	
Income generated by the action	
Other sources of financing	
Financial contibutions	
Own resources	

#### Table 3.1f Staff effort

Please enter average personnel costs per month above and indicate the number of person months over the whole duration of the planned work to the table below.

WP nro	Number of p Work package title			Other instructions for budgeting person months e.g. for management and/or dissemination WPs	
		0,0	already planned)		
WP1					
WP2					
WP3					
WP4					
WP5					
WP6					
WPn					

#### Table 3.1g Subcontracting items

Describe and justify the tasks to be subcontracted (please note that core tasks of the project should not be subcontracted).

Costs (€)	Justification

Table 2.1h Burchase costs itoms





Coordinator: BE1 - BUDGET SHEET	
BE1	е
COST CATEGORY	BE TOTAL COSTS
COSTS WORK PACKAGE 1: WP1 name	
A. DIRECT PERSONNEL COSTS	
A.1 Employees (or equivalent)	
SENIOR SCIENTISTS (or equivalent in the private sector)	0,00
JUNIOR SCIENTISTS (or equivalent in the private sector)	0,00
TECHNICAL PERSONNEL (or equivalent in the private sector)	0,00
ADMINISTRATIVE PERSONNEL (or equivalent in the private sector)	0,00
OTHERS	0,00
A.2 Natural Persons under direct contract	0,00
A.3 Seconded Persons	0,00
A.4 SME owners and natural person beneficiaries	0,00
B. DIRECT SUBCONTRACTING COSTS	
	0,00
C. DIRECT PURCHASE COSTS	
C.1 Travel and subsistence	0,00
C.2 Equipment (complete 'Depreciation costs' sheet)	
Equipment	0,00
Infrastructure	0,00
Other assets	0,00
C.3 Other goods, works and services	
Consumables	0,00
Services for meetings, seminars	0,00
Services for dissemination activities (including website)	0,00
Publication fees	0,00
Other (shipment, insurance, translation, etc.)	0,00
D. OTHER COST CATEGORIES	
D.1 Financial support to third parties (if applicable in the topic specific conditions)	0,00
D.2 Internally invoiced goods and services	0,00
D.3 Transnational access to research infrastructure item costs (if mentioned as eligible in the topic specific conditions)	0,00
D.4 Virtual access to research infrastructure item costs (if mentioned as eligible in the topic specific conditions)	0,00
D.5 PCP/PPI procurement costs (if mentioned as eligible in the topic specific conditions)	0,00
TOTAL DIRECT PERSONNEL COSTS AND PURCHASE COSTS (A+C)	0,00
TOTAL DIRECT COSTS (A+B+C+D)	0,00
E. INDIRECT COSTS (25% * (A+C))	0,00
F. TOTAL COSTS (A+B+C+D+E)	0,00







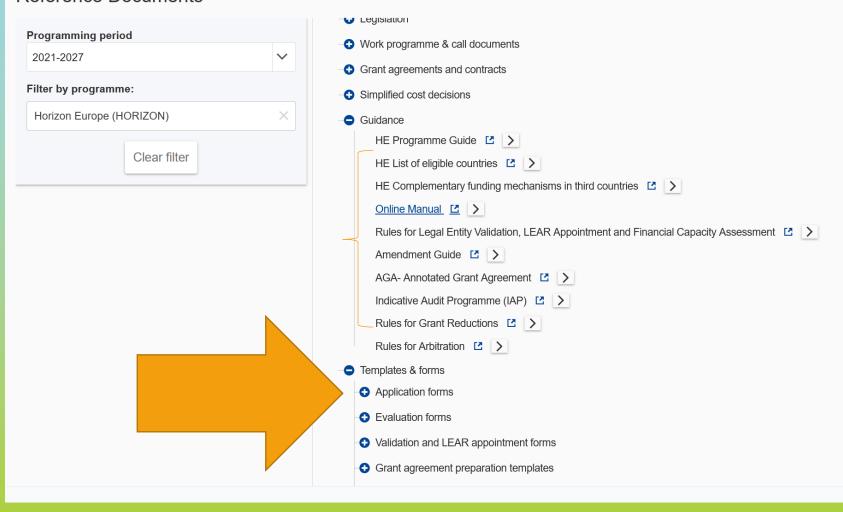
### Funding & tender opportunities

Commission Single Electronic Data Interchange Area (SEDIA)



HOW TO PARTICIPATE ▼ PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT ▼

### Reference Documents







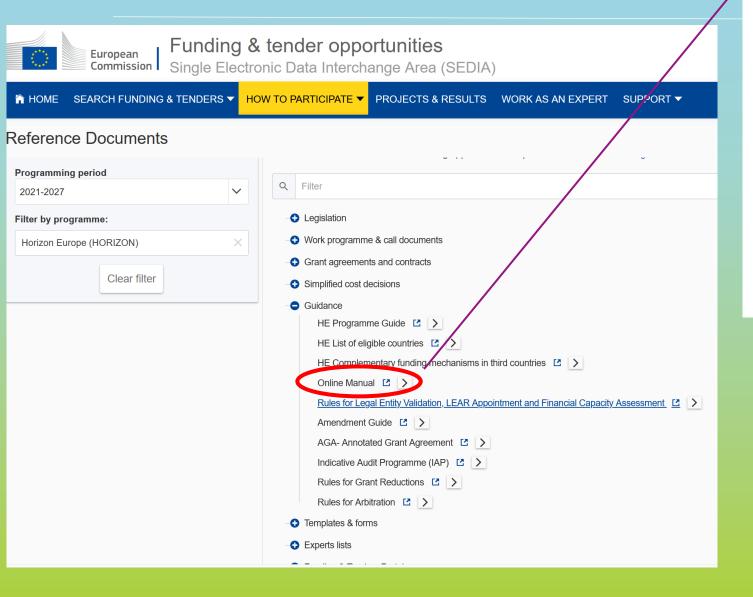
# AR KO SĀKT- PROJEKTU RAKSTĪŠAŅĀ?

- Nelielās komandās vai grupās pārrunājam idejas un organizācijas iespējas;
- Dalāmies ar informāciju par projektu konkursiem ar saviem sadarbības partneriem;
- Savlaicīgi reģistrējam organizāciju kā potenciālais programmas dalībnieks, un saņemam PIC – reģistrācijas numuru
- Izpētām dalības nosacījumus un kritērijus programmā un tematikās, sekojam līdz regulārajiem konkursiem.





# Kā validēt un reģistrēt organizāciju?



### 2.1 Registration and validation of your organisation

Before submitting an application, all participants involved in the proposal must first be registered in the Portal Participant Register and have their 9-digit Participant Identification Code (PIC number).

You can verify directly on the Portal whether your organisation is already registered and has a PIC. If not, please proceed with the registration following the instructions on the same page (the **Registration wizard** will help you through the process). Once completed, you get the PIC to be used in your online application form and further correspondence with the EU services.

If you do not have an user account (EU Login), you will first need to create one, before starting the registration process. If you already have a user account (EU Login), you can log in and directly start registration.



Please note that the Participant Register is primarily directed at organisations and that not all of the labels fit for individuals (natural persons). Enter your information as appropriate (e.g. country of residence instead of country of registration, passport number instead of registration number, etc).



# TURPINĀM.....

Izvērtējam ar ko kopā startēt, vai kāds jāuzrunā organizācija – vai kā fiziska persona cilvēks-speciālists?

Ja organizācija — **būs projektā kā partneris** — jādalās ar darbiem, atbildību un budžetu- jādomā sadarbība no vienas valsts partnerības ar dažāda veida organizācijām — Augstskola, Zinātniskais institūts, Industrija, MVU, biedrība, asociācija utt.



Ja kā cilvēks — **speciālists**- jāzin, kā varēs pieņemt darbā savā organizācijā un kādā statusā- viespētnieks, inženieris, eksperts, laborants vai cits amats atbilstoši organizācijas lietotajām amatu saimēm un darba uzdevumiem projektā



# DARBS KOMANDĀ UN KOPĀ AR PARTNERIEM

Vienmēr meklējam savai idejai kompetentuszinošus partnerus (atbilstoši konkursa nosacījumiem), un sadalām plānoto darbu un aktivitātes («Dzirdīgs ausis un atbalsta plecu»)



Tad arī rezultāts neizpaliks ©

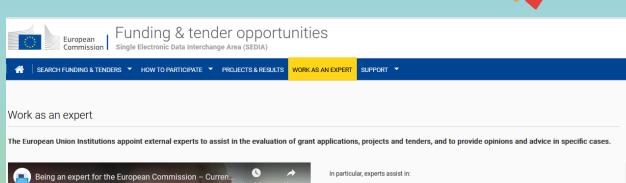


# IEGŪT neatņemamu PIEREDZI-KĻŪSTI PAR EKSPERTU



https://ec.europa.eu/info /fundingtenders/opportunities/po rtal/screen/work-as-anexpert





In particular, experts assist in:

- . Evaluation of proposals, prize applications and tenders
- . Monitoring of actions, grant agreements, public procurement contracts

In addition, experts provide opinion and advise on:

· Preparation, implementation and evaluation of EU programmes and design of policies.

In order to select experts, the European Union Institutions publish regularly calls for expression of interest (see list below) detailing the selection criteria, the required expertise, the description of the tasks, their duration and the conditions of remuneration.

Interested? Please join the database of external experts!

#### Register as expert

As new expert, you will be first requested to create your EU login account and register your profile.

Registered experts can update the profile via the My Expert Area after login.

#### Calls for expressions of interest for experts

- Calls for expressions of interest for experts (2021-2027)
- Calls for expressions of interest for experts (2014-2020)

#### News

24 Feb, 2022

#### Research Fund for Coal and Steel (RFCS) - Call for experts!

The Research Fund for Coal and Steel is looking for expert evaluators. A call for experts for RFCS has been published on the RFCS website, IMPORTANT; Intereste...

14 Oct, 2021

#### CINEA Innovation Fund - Call for experts

The European Climate, Infrastructure and Environment Executive Agency (CINEA) is looking for experienced technical and Life Cycle assessment (GHG) experts, as ..

All news >

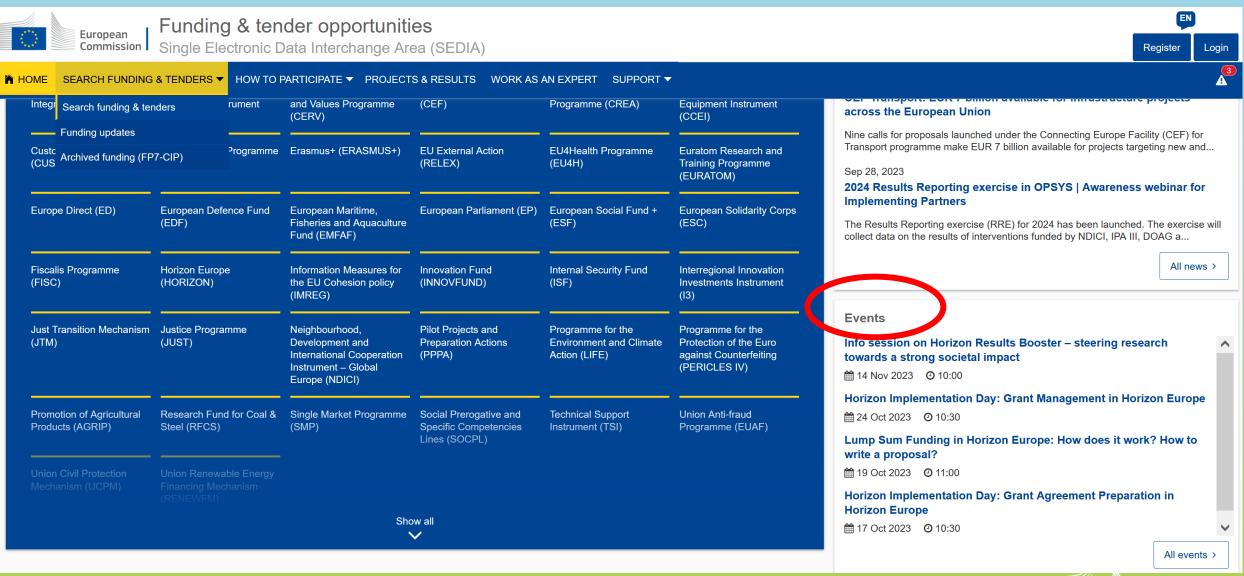
Need help?

#### **Quick Links**

- Standard briefing slides for experts (HE)
- Briefing videos for experts on how to evaluate specific policy aspects in HE proposals
- · FAO for Experts
- · Lists of contracted experts
- EU Grants Model Contract for Experts
- Methodology for expert fees for remote evaluation and ethics review
- · Rules for experts evaluating tenders



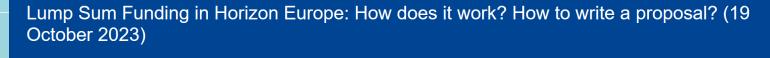
# Kur meklēt jaunumus un informāciju par pasākumiem?







### Noteikti iesaku apmeklēt šo EK organizēto informācijas dienu!



PAGE CONTENTS

**General info & documents** 

YouTube live stream

Slido session

Help

» See all events



10.00 - 12.00 CEST (BRUSSELS TIME)

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

10:00	Q	Welcome and Agenda
		Ulrich GENSCHEL (RTD.H3), Head of Sector - Simplification of Horizon funding
10:10	9	Lump Sum Funding in Horizon Europe: How does it work? How to write a lump sum proposal?
		Ulrich GENSCHEL (RTD.H3) [presentation]
10:45	Q	Practical experience with lump sum grants
		Panel discussion with 3 invited guests moderated by Andreia CHICOS (RTD.H3)
11:15	Ŷ	Q&A session
11:50	Ŷ	Wrap up and next steps
12:00	Ó	End of the meeting

For additional documents and links, please check dedicated lump sum page: Lump Sum in Horizon Europe on the Funding & Tenders Portal

Satisfaction survey: please let us know what you thought about this event!





# Notikušie pasākumi EK organizētie



### Funding & tender opportunities

Commission | Single Electronic Data Interchange Area (SEDIA)

The Home search funding & Tenders ▼ How to participate ▼ Projects & Results work as an expert support ▼

#### Info session on Horizon Results Booster – steering research towards a strong societal impact

Discover what the Horizon Results Booster can do for you

#### Horizon Implementation Day: Grant Management in Horizon Europe

## 24 Oct 2023 ② 10:30

Third part of the Horizon Implementation Days 2023

#### Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

## 19 Oct 2023 @ 11:00

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

#### Horizon Implementation Day: Grant Agreement Preparation in Horizon Europe

mm 17 Oct 2023 ② 10:30

Second part of the Horizon Implementation Days 2023

#### 2023 CEF Transport calls for proposals Info Day

## 10 Oct 2023 O 11:00

CINEA will organise on 10 October 2023 a virtual information day on the nine 2023 CEF Transport calls for proposals. The event will cover the policy context, the funding priorities of the call, the evaluation and selection process as well as tips on how to prepare a proposal

#### Horizon Implementation Day: Finding opportunities and submitting a proposal in Horizon Europe

First part of the Horizon Implementation Days 2023

#### EC Horizon Results Platform & EU IP Helpdesk "IP Assessment" webinar

Horizon Results Platform Team and the EU IP Helpdesk invite you to join a brand new webinar: "IP Assessment" Sept. 12th 10:30 = 12:00 CEST

# https://www.lzp.gov.lv/lv/atbalst s-starptautiskas-programmasprojektiem





### Atbalsts Starptautiskās programmas projektiem

Atskaņot tekstu

Publicēts: 21.02.2023.

Starptautiskā programma

Finansiālu atbalstu Eiropas Savienības pētniecības un inovācijas programmu un to apakšprogrammu ietvaros apstiprinātiem projektiem Latvijas Zinātnes padome (LZP) piešķir saskaņā ar Ministru kabineta 2015. gada 26. maija noteikumiem Nr. 259 <u>"Atbalsts piešķiršanas kārtība dalībai starptautiskās sadarbības programmās pētniecības un tehnoloģiju jomā"</u>.

Finansiālu atbalstu var saņemt zinātniskā institūcija vai uzņēmums (turpmāk – atbalsta pretendents), kas ir kādas no šādu programmu atbalstīta projekta dalībnieks:

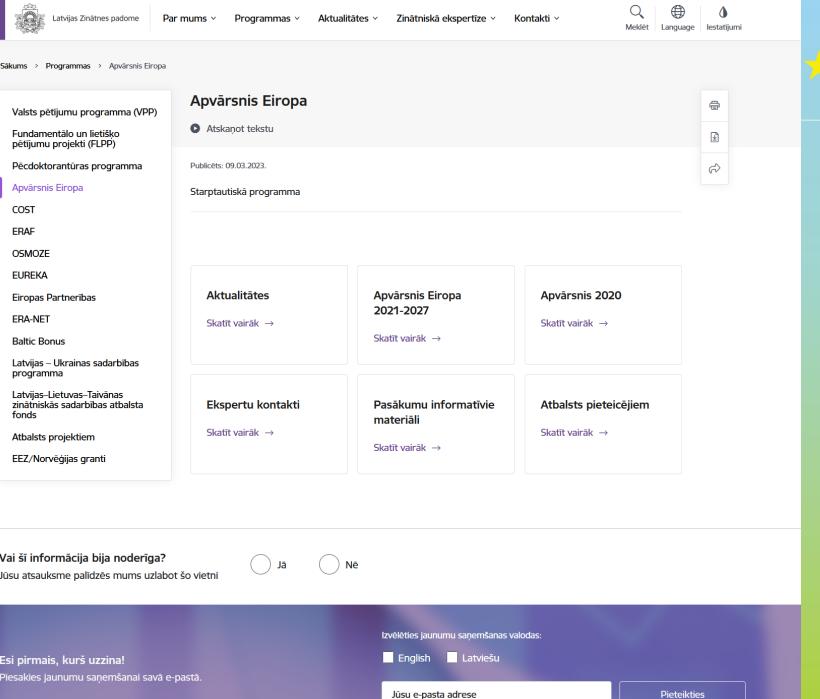
- Pētniecības un inovācijas pamatprogramma (Horizon 2020) Apvārsnis 2020,
- Pētniecības un inovācijas pamatprogramma (Horizon Europe) Apvārsnis Eiropa,
- Pētniecības un mācību programma EURATOM,
- Apvārsnis 2020 ES dalībvalstu kopējās programmas vai kopuzņēmuma ietvaros atbalstīts projekts,
- Apvārsnis 2020 ERA-Net Cofund aktivitātes ietvaros atbalstīts pētniecības projekts,
- Apvārsnis Eiropa Eiropas Partnerības ietvaros atbalstīts pētniecības projekts,
- Dalībai COST programmas akcijas pasākumos vai COST akcijas pasākumu organizēšanai Latvijā,
- Eiropas Pētniecības infrastruktūras European Social Survey organizēts pētījumu posms,
- Eiropas Pētniecības infrastruktūras SHARE organizēts pētījumu posms.

Lai saņemtu finansiālu atbalstu iepriekšminētās programmas vai aktivitātes ietvaros atbalstīta projekta īstenošanai, pretendents LZP iesniedz pieteikumu par atbalsta piešķiršanu.

Pieteikumu par atbalsta piešķiršanu izskata un finansiālo atbalstu projekta īstenošanai piešķir Izglītības un zinātnes ministrijas izveidota projektu vērtēšanas komisija.

Izglītības un zinātnes minstrijas rīkojums par komisijas izveidi

Saskaņā ar projektu vērtēšanas komisijas lēmumu LZP slēdz līgumu ar atbalsta pretendentu par projekta īstenošanu. Projektu īsteno pa posmiem, kas katrs tiek plānots apmēram uz 12 mēnešiem. Atbalstīto projektu ieviešanu atbilstoši līgumā noteiktajam uzrauga LZP. Līgumā norādītajos termiņos atbalsta pretendents iesniedz LZP atskaites par projekta vai projekta posma īstenošanu un sasniegtajiem rezultātiem.





# Kur meklēt jaunumus un informāciju par pasākumiem?

https://www.lzp.gov.lv/lv/apvarsnis-eiropa



# Liels paldies par veltīto uzmanību un veiksmi projektu pieteikumu gatavošanā!



Apvārsnis 2020 un Apvārsnis Eiropa programmu LZP NKP Vecākā eksperte finanšu un juridiskajos jautājumos Inga Šīrante <a href="mailto:lnga.sirante@lzp.gov.lv">lnga.sirante@lzp.gov.lv</a> Mob.t. 26337060







EIROPAS SAVIENĪBA Eiropas Reģionālās attīstības fonds

IEGULDĪJUMS TAVĀ NĀKOTNĒ

